

Whole Foods Market, Inc.**Consolidated Quarterly Statements of Operations (unaudited)**

(In millions, except per share amounts)

	1st Qtr January 19, 2014	2nd Qtr April 13, 2014	3rd Qtr July 6, 2014	4th Qtr September 28, 2014	YTD Fiscal Year 2014
Fiscal year 2014					
Sales	\$ 4,239	\$ 3,322	\$ 3,377	\$ 3,256	\$ 14,194
Cost of goods sold and occupancy costs	2,754	2,131	2,163	2,102	9,150
Gross profit	1,485	1,191	1,214	1,154	5,044
Direct store expenses	1,077	840	849	820	3,586
Store contribution	408	351	365	334	1,458
General and administrative expenses	132	107	102	105	446
Operating income before pre-opening and store closure	276	244	263	229	1,012
Pre-opening expenses	16	11	18	22	67
Relocation, store closure and lease termination costs	5	2	2	2	11
Operating income	255	231	243	205	934
Investment and other income, net of interest expense	4	2	4	2	12
Income before income taxes	259	233	247	207	946
Provision for income taxes	101	91	96	79	367
Net income	\$ 158	\$ 142	\$ 151	\$ 128	\$ 579
Basic earnings per share	\$ 0.42	\$ 0.38	\$ 0.41	\$ 0.35	\$ 1.57
Weighted average shares outstanding	372.3	371.5	365.0	360.7	367.8
Diluted earnings per share	\$ 0.42	\$ 0.38	\$ 0.41	\$ 0.35	\$ 1.56
Weighted average shares outstanding, diluted basis	375.8	374.5	367.2	362.6	370.5
Dividends declared per common share	\$ 0.12	\$ 0.12	\$ 0.12	\$ 0.12	\$ 0.48

The notes in the Company's Form 10-K for fiscal year 2013 are an integral part of these condensed consolidated financial statements.